

# Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines



## **VYRE NETWORK**

**(formerly known as Cabo Verde Capital Inc.)**

Address: 5940 S. Rainbow Blvd., Las Vegas, Nevada 89118

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Phone: 818-579-2864

Website: vyrenetwork.com

Email: info@vyrenetwork.com

CIK: 1127007

### **Quarterly Report For the Period Ending: June 30, 2022 (the "Reporting Period")**

As of June 30, 2022, the number of shares outstanding of our Common Stock was: 411,481,652

As of March 31, 2022, the number of shares outstanding of our Common Stock was: 411,481,682

As of December 31, 2021, the number of shares outstanding of our Common Stock was: 395,881,652

As of September 30, 2021, the number of shares outstanding of our Common Stock was: 53,056,005

As of March 31, 2021, the number of shares outstanding of our Common Stock was: 53,056,005

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the

Yes:  No:

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

VYRE NETWORK – as of 12/9/2021  
formerly known as Cabo Verde Capital Inc. – as of 4/28/2014  
formerly known as – Watair Inc. – as of 3/11/2010

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Nevada, Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On December 5, 2021, the Issuer entered into a Share Exchange Agreement with VYRE NETWORK (a California corporation), whereby the Issuer acquired 100% ownership of VYRE NETWORK. Pending regulatory approval, a majority of the shareholders approved the share exchange on a pro-rata basis and change of the Issuer's name in the state of Nevada to VYRE NETWORK. The Issuer advised FINRA of this change by means of a Notification of Corporate Action, which is pending final approval.

The address(es) of the issuer's principal executive office:

5940 S. Rainbow Blvd., Las Vegas, Nevada 89118

The address(es) of the issuer's principal place of business:

*Check box if principal executive office and principal place of business are the same address:*

\_\_\_\_\_

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes:  No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

\_\_\_\_\_

**2) Security Information**

surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Trading symbol: CAPV  
 Exact title and class of securities outstanding: Common  
 CUSIP: 1268801103  
 Par or stated value: \$0.0001

Total shares authorized: 1,000,000,000 as of date: June 30, 2022  
 Total shares outstanding: 411,481,652 as of date: June 30, 2022  
 Number of shares in the Public Float<sup>2</sup>: 35,987,529 as of date: June 30, 2022  
 Total number of shareholders of record: 223 as of date: June 30, 2022

*All additional class(es) of publicly traded securities (if any):*

Trading symbol: \_\_\_\_\_  
 Exact title and class of securities outstanding: \_\_\_\_\_  
 CUSIP: \_\_\_\_\_  
 Par or stated value: \_\_\_\_\_  
 Total shares authorized: \_\_\_\_\_ as of date: \_\_\_\_\_  
 Total shares outstanding: \_\_\_\_\_ as of date: \_\_\_\_\_

Transfer Agent

Name: Pacific Stock Transfer Company  
 Phone: 702-361-3033 x148  
 Email: paul@pacificstocktransfer.com  
 Address: 6725 Via Austi Pkwy., Suite 300, Las Vegas, NV 89119

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes:  No:

**3) Issuance History**

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares**

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

<sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Shares Outstanding as of Second Most Recent Fiscal Year End:			*Right-click the rows below and select "Insert" to add rows as needed.						
Opening Balance									
Date <u>March 31, 2019</u>	Common:	<u>53,056,005</u>							
Preferred: <u>0</u>									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>10/18/2021</u>	<u>New Issuance</u>	<u>51,617,647</u>	<u>Common</u>	<u>\$0.0085</u>	<u>Yes</u>	<u>JSB Investments Ltd. (Curt Huber is the beneficial owner)</u>	<u>Debt Conversion</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>11/11/2021</u>	<u>New Issuance</u>	<u>5,000,000</u>	<u>Common</u>	<u>\$0.005</u>	<u>Yes</u>	<u>Komodo Holdings (Nevada) LLC, owner of Bruper Investments Ltd. (Nikolas Perrault is the beneficial owner)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>121,975,500</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>David Hill</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>125,438,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Frederick Seay</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>400,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Cordell Robert Collins</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>1,000,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Johnathan Covington</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>16,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Sharon Kennedy</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>8,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Doug Bennett</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>8,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Christopher Taylor</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>80,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Ivan Langston</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>8,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Raymond Hickman</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>

<u>12/27/2021</u>	<u>New Issuance</u>	<u>8,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Jason Banks</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>8,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Shaun Ferguson</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Albaaith Griffin</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>4,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Brand Amplifiers Global Entertainment (Harris Brown is the beneficial owner)</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Rayshawn Darnell Reed</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>82,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Marilynn Monroe</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>168,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Mario Dashawn Chelsea</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Michael Virgil McPherson Jr.</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>4,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Robert Yves Celifie</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>88,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>All Mons Productions Inc. (Ronald Brooks is the beneficial owner)</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>1,000,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Ryan William Dell'Orfano</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>750,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Manuel White</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>790,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Truth Legacy (Itibari Zulu is the beneficial owner)</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>750,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Brandon Salaam Bailey</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>1,000,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Endeavour Financial LLC (Sammy Sims is the beneficial owner)</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>2,000,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Patrick Lawful</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>

<u>12/27/2021</u>	<u>New Issuance</u>	<u>500,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Dale Resteghini</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>1,000,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Skin Fly Entertainment (Lyle Howry is the beneficial owner)</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Brand Amplifiers Global Entertainment (Harris Brown is the beneficial owner)</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Angie Ramos</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>10,500,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Ja Nae Johnson</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>500,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Krystal Jena Cherice Wilson</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>150,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Kelvin Kelly</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>150,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Moran Willie</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>150,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Basheen Parker</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>150,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Clifton Craig</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>150,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Anthony Cooper</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>250,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Nykole S. Greene</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>250,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Sade M. Lawful</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>250,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Emani J. Lawful</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Marquise Hill</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Yamir Hill</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Titianna Hill</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>

<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Teresa Hill</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>350,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Carlos Silva</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>500,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Luis Rivera</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>750,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Jerry Jermaine McKenzie</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>312,500</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Innate Dreams Publishing, LLC (Krista Owens is the beneficial owner)</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>700,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Brand Amplifiers Global Entertainment (Harris Brown is the beneficial owner)</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>10,000,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Christine Sanders</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Kim McKay</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Kourtnee Crawford</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Tim Summiel</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Briana Addye</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Brittni Addye</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Derrick Seay</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Brian Seay</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Frederick Seay</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Jermaine Seay</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Shaun Ferguson</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>

<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Warren Rogers</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Beatrice Martin</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Ashley Seay</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Darrionne Seay</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Derrick Marinnie</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Naim Reece</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Amber Seay</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Elizabeth Kempton</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Jason Banks</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Cathy Seay</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Charlotte Seay</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Bernard Haynes</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Tommy Hobbs</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Antonio Isasi</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Andre Prieto</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Kevin Enomoto</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Jason Enomoto</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Bobby Langley</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Lesha McCoy</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Chris Stires</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>



<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Chester McKay Jr.</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Doug Bennett</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Rashawn Martin</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Derrick Preston</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Broderick Addye</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Karriem Addye</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Raymond Hickman</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Tehron Lathan</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Christopher Taylor</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Albaaith Griffin</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Ivan Langston</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Khadijah Billups</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>12/27/2021</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Terrence Johnson</u>	<u>Share Exchange</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>01/02/2022</u>	<u>New Issuance</u>	<u>12,000,000</u>	<u>Common</u>	<u>\$0.005</u>	<u>Yes</u>	<u>Komodo Holdings (Nevada) LLC, owner of Bruper Investments Ltd. (Nikolas Perrault is the beneficial owner)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>
<u>01/05/2022</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Jeffrey Fawcett</u>	<u>Debt Incentive</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>01/05/2022</u>	<u>New Issuance</u>	<u>250,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Ralph Huber</u>	<u>Debt Incentive</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>01/05/2022</u>	<u>New Issuance</u>	<u>250,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Rawedge Productions</u>	<u>Exchange for Services</u>	<u>Restricted</u>	<u>4(a)(1)</u>
<u>02/28/2022</u>	<u>New Issuance</u>	<u>3,000,000</u>	<u>Common</u>	<u>\$0.005</u>	<u>Yes</u>	<u>Komodo Holdings (Nevada) LLC,</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4(a)(1)</u>

						<u>owner of Bruper Investments Ltd. (Nikolas Perrault is the beneficial owner)</u>			
Shares Outstanding on Date of This Report:									
<u>Ending Balance:</u>									
Date June <u>June 30, 2022</u>									
Common: <u>411,481,652</u>									
Preferred: <u>0</u>									

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its year ended March 31, 2022, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through March 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

## B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
<u>4/3/2014</u>	<u>232,592</u>	<u>146,766</u>	<u>85,826</u>	<u>9/17/2024</u>	<u>See Note 1</u>	<u>Bruper Investments Ltd. (Nikolas Perrault is the beneficial owner)</u>	<u>Loan</u>
<u>11/30/2021</u>	<u>40,744</u>	<u>40,744</u>	<u>0</u>	<u>N/A</u>	<u>See Note 2</u>	<u>Komodo Holdings (Nevada) LLC (Nikolas Perrault is the beneficial owner)</u>	<u>Loan</u>

Use the space below to provide any additional details, including footnotes to the table above:

- (1) On April 3, 2014, the Company issued to a private investor, a Secured Convertible Promissory Note in exchange for up to \$200,000 principal amount in loans to the company. The Secured Convertible Promissory Note bears an interest rate of 10% compounded yearly, is non-dilutive and provides the option for the holder to convert any or all of the outstanding indebtedness including any accrued interest into common shares of the capital stock of the Company at the conversion rate of \$0.005 per share. On September 17, 2021, this Note was extended to a due

date of September 17, 2024. On November 11, 2021 \$25,000 of the accrued interest was converted into 5,000,000 shares of common stock.

- (2) During the quarter ended December 31, 2021, Komodo Holdings (Nevada) LLC loaned the Issuer \$40,744 in an unsecured loan that is payable on demand and does not bear interest.

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP  
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: Christopher Malone  
Title: Chief Financial Officer  
Relationship to Issuer: Chief Financial Officer

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity);
- F. Statement of Cash Flows;
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

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Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

#### 5) Issuer's Business, Products and Services

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<sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

VYRE Network is a free streaming platform with worldwide reach through apps on Apple TV, Roku, Amazon Fire Stick, Android, iPhone, Samsung TV s and on the web. Focused on Generations X, Y and Z, VYRE Network sets out to become the most relevant content streaming company for those of all ages, backgrounds and interests.

VYRE Network has three Operational Divisions - Distribution, Live Stream and Studios & Productions. Currently there is a selection of 18 channels, including Sports (football, boxing & documentaries), Music (Hip-Hop, R&B, Pop & EDM), Lifestyle (Cooking & Travel), Family, and Comedy. Vasool TV (Bollywood) and It's Español TV (Spanish) are VYRE s international based channels, with Vyre Africa, Vyre Asia, and Vyre Brazil launching shortly.

- B. Please list any subsidiaries, parents, or affiliated companies.

On December 5, 2021, the Issuer entered into a Share Exchange Agreement with VYRE NETWORK (a California corporation), whereby the Issuer acquired 100% ownership of VYRE NETWORK. A majority of the shareholders approved the share exchange on a pro-rata basis, and change of the Issuer's name in the state of Nevada to VYRE NETWORK. The Issuer advised FINRA of this change by means of a Notification of Corporate Action, which is pending final approval. VYRE NETWORK has two subsidiaries named Vyre Business News Global LLC and BXNG TV Holdings, LLC.

- C. Describe the issuers' principal products or services.

VYRE Network's content includes movies, tv shows, episodic series and documentaries. Content is distributed through the VYRE APP and is monetized by having pre-roll and mid-roll commercials, allowing users to always stream movies and shows completely free.

VYRE Live produces and manages the Company's live-stream entertainment distributed through the VYRE APP. This pay-per-view component of the Company live-streams concerts, special events, sporting events and more. VYRE Live brings live events from around the world to the living room of its users.

Vyre Studios & Productions (VSP) is the creative arm of the company that manages the creation of all original content, writing teams, content IP and licensing, and production houses, that create original content for distribution to the world, through the VYRE APP. VSP is a one-stop shop for creatives, full production, and sound stage rentals.

VYRE's content is categorized by 18 niche brands that range from movies, music and live/on-demand sports. Domestic brands such as Unnecessary Humor, Vyre Living, Vyre Fam, and soon-to-be-launched Just Faith TV and Vyre Business News Global. Music brands consist of True Magazine TV (Hip-Hop,) RnB Magazine TV, MGraceland TV (Pop/EDM,) and Relax TV. International-focused channels such as It's Español (Spanish,) Vasool TV (Hindi) and soon-to-be-launched Vyre Africa, Vyre Asia, and Vyre Brazil will also be heavy with popular content for those particular regions.

## 6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company currently has no assets or properties, and its business address is 5940 S. Rainbow Blvd., Las Vegas, Nevada 89118.

## 7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>David Hill</u>	<u>Director, CEO, President</u>	<u>Panorama City, CA</u>	<u>121,975,500</u>	<u>Common</u>	<u>29.6%</u>	—
<u>Frederick Seay</u>	<u>Director, COO</u>	<u>Montebello, CA</u>	<u>125,438,000</u>	<u>Common</u>	<u>30.5%</u>	—
<u>Christopher Malone</u>	<u>CFO</u>	<u>Aurora, ON, Canada</u>	<u>0</u>	<u>N/A</u>	<u>0A</u>	—
<u>John Duggan</u>	<u>Director</u>	<u>Estoril, Portugal</u>	<u>1,164,000</u>	<u>Common</u>	<u>0.2%</u>	—
<u>Curt Huber</u>	<u>Director</u>	<u>North Vancouver, BC, Canada</u>	<u>0</u>	<u>N/A</u>	<u>N/A</u>	<u>(2)</u>
<u>JSB Investments Ltd.</u>	<u>5%+ Shareholder</u>	<u>North Vancouver, BC, Canada</u>	<u>51,617,647</u>	<u>Common</u>	<u>12.5%</u>	<u>(2)</u>

(1) Percentages based on 411,481,652 shares issued and outstanding as of June 30, 2022.

(2) Curt Huber does not personally own shares of the Issuer, but is the beneficial owner of JSB Investments Ltd., which owns 12.5% of the Issuer's Common Stock.

**8) Legal/Disciplinary History**

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

No.

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None.

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Name: Thomas C. Cook, Esq.  
Firm: Law Offices of Thomas C. Cook, Ltd.  
Address 1: 10470 W. Cheyenne Ave., Suite 115, PMB 303  
Address 2: Las Vegas, NV 89129  
Phone: 702-524-9151  
Email: tcesq@aol.com

### Accountant or Auditor

Name: Rachel Boulds, CPA  
Firm: Rachel Boulds, CPA, PLLC  
Address 1: 6371 S. Glenoaks St.  
Address 2: Murray, UT 84107  
Phone: 801-230-3945  
Email: rachelbouldscpa@hotmail.com

### Investor Relations

Name: Chuck Bennett  
Firm: Core IR  
Address 1: 377 Oak Street, Concourse 2  
Address 2: Garden City, NY 11530  
Phone: 516-222-2560  
Email: ir@vyrenetwork.com

### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## 10) Issuer Certification

### *Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, David Hill certify that:

1. I have reviewed this Annual Disclosure Report of VYRE Network (formerly Cabo Verde Capital Inc.);
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 30, 2022 [Date]

/s/ David Hill [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

### *Principal Financial Officer:*

I, Christopher Malone certify that:

1. I have reviewed this Annual Disclosure Report of VYRE Network (formerly Cabo Verde Capital Inc.);
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 30, 2022 [Date]

/s/ Christopher Malone [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")



**VYRE NETWORK**  
**(Formerly CABO VERDE CAPITAL, INC.)**  
**BALANCE SHEETS**  
**(Unaudited)**

	30-Jun-22	30-Jun-21
<b><u>ASSETS</u></b>		
Current Assets:		
Cash	\$ 3,727	\$ (4,351)
Accounts Receivable	164,806	11,357
Receivable from Related Parties	83,353	91,153
Fixed Assets (net)	556,733	556,733
Goodwill	-	
<b>Total Assets</b>	<b>\$ 808,619</b>	<b>\$ 654,891</b>
<b><u>LIABILITIES AND STOCKHOLDERS'</u></b>		
<b><u>DEFICIT</u></b>		
Current Liabilities:		
Accounts payable	\$ 707,604	\$ 199,894
Accrued interest	34,896	291,796
Loans payable	505,014	390,180
Convertible note payable	146,776	125,117
Convertible debenture	-	300,000
<b>Total Liabilities</b>	<b>1,394,289</b>	<b>1,306,987</b>
Stockholders' Deficit:		
Series A Convertible Preferred Stock, \$0.00001 par value, 50,000,000 shares authorized, no shares issued and outstanding	500	-
Common stock, \$0.00001 par value, 1,000,000,000 shares authorized, 411,481,652 and 53,056,005 shares issued and outstanding, respectively	4,115	531
Additional paid in capital	48,467,810	47,364,526
Accumulated deficit	(49,058,095)	(48,017,153)
<b>Total Stockholders' Deficit</b>	<b>(585,670)</b>	<b>(652,096)</b>
<b>Total Liabilities and Stockholders' Deficit</b>	<b>\$ 808,619</b>	<b>\$ 654,891</b>

*The accompanying notes are an integral part of these unaudited financial statements.*

**VYRE NETWORK**  
**(Formerly CABO VERDE CAPITAL, INC.)**  
**STATEMENTS OF OPERATIONS**  
**(Unaudited)**

	For the Three Months Ended	
	June 30,	
	2022	2021
Revenues	\$ 267,307	\$ 52,742
Total Revenue	267,307	52,742
Operating Expenses:		
General and administrative	\$ 583,567	\$ 53,194
Total operating expenses	583,567	53,194
Loss from operations	(316,259)	(452)
Other Expense:		
Interest expense	3,659	9,202
Total other expense	3,659	9,202
Net loss	\$ (319,919)	\$ (9,654)
Loss per share, Basic & diluted	\$ 0	\$ 0
Weighted average shares outstanding – basic & diluted	155,132,844	53,056,005

The accompanying notes are an integral part of these unaudited financial statements.

**VYRE NETWORK**  
**(Formerly CABO VERDE CAPITAL, INC.)**  
**STATEMENT OF STOCKHOLDERS' DEFICIT**  
**For the three Months Ended June 30, 2022 and 2021**  
**(Unaudited)**

	Preferred Stock		Common Stock		Additional Paid-in	Accumulated	Total Stockholders'
	Shares	Amount	Shares	Amount	Capital	Deficit	Deficit
Balance, March 31, 2020	0	\$ 0	53,056,005	\$ 531	\$ 47,164,403	\$ (47,964,624)	\$ (799,690)
Additional capital injected by founding shareholders	0	0	0	0	200,123	0	200,123
Net loss	0	0	0	0		115,713	115,713
Balance, March 31, 2021	0	0	53,056,005	531	47,364,526	(47,848,911)	(483,854)
Preferred stock issued for	50,000,000	500	0	0	(500)	0	-
Common stock issued for conversion of Debenture	0	0	56,617,647	566	466,934	0	467,500
Share exchange issuance	0	0	286,208,000	2,862	(2,862)	0	-
Common stock issued for conversion of accrued interest	0	0	15,000,000	150	74,850	0	75,000
Common stock issued for conversion of debt	0	0	600,000	6	141,114	0	141,120
Additional capital injected by founding shareholders	0	0	0	-	357,248	0	357,248
Net loss	0	0	0	0	-	(730,110)	(730,110)
Balance, March 31, 2022	50,000,000	\$ 500	411,481,652	\$ 4,115	\$ 48,401,310	\$ (48,579,021)	\$ (173,096)
Adjustment relating to quarterization of historical accounting	0	0	0	-	66,500	(159,155)	(92,655)
Net loss	0	0	0	0	-	(319,919)	(319,919)
Balance, June 30, 2022	50,000,000	\$ 500	411,481,652	\$ 4,115	\$ 48,467,810	\$ -49,058,095	\$ (585,670)

The accompanying notes are an integral part of these unaudited financial statements.

**VYRE NETWORK**  
**(Formerly CABO VERDE CAPITAL, INC.)**  
**STATEMENTS OF CASH FLOWS**  
**(Unaudited)**

	For the Three Months Ended	
	June 30,	
	2022	2021
<b>Cash flows from operating activities:</b>		
Net loss	\$ (319,919)	\$ (9,654)
<b>Adjustments to reconcile net loss to net cash used in operations:</b>		
Common stock issued for services		
<b>Change in assets and liabilities:</b>		
Accounts receivable	151,944	-
Rekated Party Receivable	(7,800)	20,374
Tangible Assets	-	-
Accounts payable	(358,746)	14,778
Accrued interest	(3,659)	(44,029)
Loans Payable	(42,250)	(32,280)
Net cash used by operating activities	<u>(580,428)</u>	<u>(50,811)</u>
<b>Cash flows from investing activities:</b>		
	\$ -	\$ -
<b>Cash flows from financing activities:</b>		
Additional Paid-In Capital	428,363	(70,273)
Preferred shares issued for		-
Shares issued for business combination		-
Shares issued on conversion of debt		-
Shares issued on conversion of accrued interest		-
Shares issued for third-party services		-
Convertible Notes Payable		(3,000)
Convertible Debenture		-
Net cash provided by financing activities	<u>428,363</u>	<u>(73,273)</u>
Net change in cash	-152,065	-124,085
Cash at beginning of year	155,792	119,734
Cash at end of year	<u>\$ 3,727</u>	<u>\$ (4,351)</u>
<b>Cash paid for:</b>		
Interest	\$ -	\$ -
Taxes	\$ -	\$ -
<b>Supplemental non-cash disclosure:</b>		
Common stock issued for conversion of principal and accrued interest	<u>\$ 542,500</u>	<u>\$ -</u>

The accompanying notes are an integral part of these unaudited financial statements.

**VYRE NETWORK**  
**(FORMERLY KNOWN AS CABO VERDE CAPITAL, INC.)**  
**Notes to Financial Statements**  
**June 30, 2022**  
**(Unaudited)**

**NOTE 1 – ORGANIZATION AND DESCRIPTION OF BUSINESS**

VYRE Network (formerly known as Cabo Verde Capital, Inc.) (“the Company”), reincorporated in the State of Delaware on July 23, 2014 by merger with and into Cabo Verde Capital Inc., a Delaware corporation and a wholly-owned subsidiary of the Corporation, pursuant to an Agreement and Plan of Merger between the Company and Cabo Verde. Cabo Verde Delaware was formed. On November 6, 2015, the company merged into Cabo Verde Capital Inc., a Nevada corporation. On December 9, 2021, Cabo Verde Capital, Inc. changed its name to VYRE Network.

**NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

*Basis of presentation*

The Company’s unaudited financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America (“U.S. GAAP”).

*Use of estimates*

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Significant estimates include the estimated useful lives of property and equipment. Actual results could differ from those estimates.

*Basic and Diluted Earnings Per Share*

Net income (loss) per common share is computed pursuant to ASC 260-10-45, *Earnings per Share—Overall—Other Presentation Matters*. Basic net income (loss) per common share is computed by dividing net income (loss) by the weighted average number of shares of common stock outstanding during the period. Diluted net income (loss) per common share is computed by dividing net income (loss) by the weighted average number of shares of common stock and potentially outstanding shares of common stock during the period.

*Recently issued accounting pronouncements*

The Company has implemented all new accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

**NOTE 3 – GOING CONCERN**

The Company’s unaudited financial statements are prepared in accordance with generally accepted accounting principles applicable to a going concern. This contemplates the realization of assets and the liquidation of liabilities in the normal course of business. Currently, the Company does not have sufficient working capital, nor does it have operations or a source of revenue to cover its operating costs and allow it to continue as a going concern. The Company will be dependent upon the raising of additional capital through debt and/or equity financing in order to implement its business plan, or merge with an operating company. There can be no assurance that the Company will be successful in either situation in order to continue as a going concern. These unaudited financial statements do not include any adjustments relating to the recoverability and classification of recorded assets or the amounts of and classification of liabilities that might be necessary in the event the company cannot continue in existence. Accordingly, these factors raise substantial doubt as to the Company’s ability to continue as a going concern.

**VYRE NETWORK**  
**(FORMERLY KNOWN AS CABO VERDE CAPITAL, INC.)**  
**Notes to Financial Statements**  
**June 30, 2022**  
**(Unaudited)**

**NOTE 4 – CONVERTIBLE NOTE PAYABLE**

On April 3, 2014, the Company issued to a private investor, a Secured Convertible Promissory Note in exchange for up to \$100,000 principal amount in loans to the company. The Secured Convertible Promissory Note bears an interest rate of 10% compounded yearly, is non-dilutive and provides the option for the holder to convert any or all of the outstanding indebtedness including any accrued interest into common shares of the capital stock of the Company at the conversion rate of \$0.005 per share. The lender has since paid for operating expense on behalf of the Company, which are added to the outstanding balance of the original Note. On November 11, 2021, the lender converted \$25,000 of accrued interest into 5,000,000 shares of common stock. On January 5, 2022, the lender converted \$60,000 of accrued interest into 12,000,000 shares of common stock. On February 28, 2022, the lender converted \$15,000 of accrued interest into 3,000,000 shares of common stock. As of March 31, 2022 and March 31, 2021, total principal and interest due is \$146,776 and \$31,237, and \$122,117 and \$95,975, respectively.

**NOTE 5 – CONVERTIBLE DEBENTURE**

On March 31, 2012, the Company issued a Convertible Debenture in the amount of \$300,000 to a former director of the Company to settle amounts due. The Convertible Debenture is non-dilutive, bears an interest rate of 5% per annum and has a due date of March 30, 2017. The holder has the right to convert the outstanding principal and accrued interest into common shares of the Company at a price of \$0.0085 per share. On October 18, 2021, the lender converted this note including all accrued interest into 51,617,647 shares of common stock.

**NOTE 6 – COMMON STOCK**

On October 18, 2021, the Company issued 51,617,647 shares of common stock for \$300,000 and \$142,500 of principal and accrued interest (Note 5).

On November 11, 2021, the Company issued 5,000,000 shares of common stock for \$25,000 of accrued interest (Note 4).

On November 19, 2021, the Company amended its Articles of Incorporation, increasing its authorized common stock to 1,000,000,000 (1 billion) shares.

On December 5, 2021, the Company issued 286,208,000 shares of common stock pursuant to a share exchange agreement. The agreement has been approved by FINRA. The name and symbol change are currently awaiting FINRA approval.

On January 2, 2022, \$60,000 of accrued interest for the Secured Convertible Promissory Note was converted into 12,000,000 unrestricted shares of common stock.

On January 5, 2022, the Company issued of 250,000 shares of its common stock to Ralph Huber and 100,000 shares of its common stock to Jeffrey Fawcett as part of a bonus for entering into loan agreements.

On January 5, 2022, the Company issued 250,000 shares of its common stock to Rawedge Productions, LLC as compensation for its services in an advisory role to the Company.

On February 28, 2022, \$15,000 of accrued interest for the Secured Convertible Promissory Note was converted into 3,000,000 unrestricted shares of common stock.

**VYRE NETWORK**  
**(FORMERLY KNOWN AS CABO VERDE CAPITAL, INC.)**  
**Notes to Financial Statements**  
**June 30, 2022**  
**(Unaudited)**

**NOTE 7 – PREFERRED STOCK**

On November 19, 2021, the Company amended its Articles of Incorporation, increasing its authorized preferred stock to 50,000,000 shares. In addition, the 50,000,000 shares were designated Series A Convertible Preferred Stock. One share of Series A Convertible Preferred Stock is convertible into one share of common stock and must be converted within fifteen years of issuance. The Series A are not entitled to dividends, have no voting rights, and no liquidation rights.

**NOTE 8 - SUBSEQUENT EVENTS**

On August 11, 2022 the Company announced that it had partnered with DigitalSelf<sup>(TM)</sup> to add immersive technology for its live stream sports and concerts, as part of its ongoing global growth and user experience expansion strategy.